



If you have any questions, please  
call your Client Services Team on

**08000 326 323**

# First Steps Account

Dividend mandate

**Please complete this form if you wish to have dividends from your Alliance Trust PLC shares held on the main register reinvested in further Alliance Trust PLC shares in a First Steps Account. This form will be used to instruct the registrar, Computershare Investor Services PLC, to mandate the dividends to Alliance Trust Savings Limited for investment in a First Steps Account.**

If you do not already have a First Steps Account, please ensure that you also send us an application form.

You can also transfer your main register shareholding into a First Steps Account, to be held together with the reinvested dividends. If you wish to do so, you should complete a Transfer In Investments Form.

If you require a First Steps Account Application Form or a Transfer In Investments Form please contact your Client Services Team on 08000 326 323 or download the form from the Literature Centre at [www.alliancetrust.co.uk](http://www.alliancetrust.co.uk)

## 1 Personal details

If you are already an Alliance Trust Savings client please provide your Account Number

--	--	--	--	--	--	--	--	--	--	--

Title

Permanent residential address

Surname (first holder)

Forenames

Number of Alliance Trust PLC shares held on the main register

Postcode

## 2 Instruction to Computershare Investor Services PLC

Please forward to The Royal Bank of Scotland plc, Dundee Chief Office, 3 High Street, Dundee for the account of Alliance Trust Savings Limited Account No 00600948 or such other branch of that bank as the bank may from time to time request and until further notice, all dividends that may from time to time become due on any shares standing, in my/our names or in the names of the survivors of us in the books of:

Please insert "Alliance Trust PLC" and your shareholder reference.

Account designation on Register of Company (if any)

Your compliance with this request will discharge Alliance Trust's liability in respect of such dividends.

**ALT**

Continued overleaf

### 3 Sign and date



All of the shareholders should sign, date and state their full name where applicable below.

Signature (1st holder)	<input type="text" value="X"/>	Date	<input type="text" value="DD"/>	<input type="text" value="MM"/>	<input type="text" value="YYYY"/>
Name (2nd holder)	<input type="text"/>				
Signature	<input type="text" value="X"/>	Date	<input type="text" value="DD"/>	<input type="text" value="MM"/>	<input type="text" value="YYYY"/>
Name (3rd holder)	<input type="text"/>				
Signature	<input type="text" value="X"/>	Date	<input type="text" value="DD"/>	<input type="text" value="MM"/>	<input type="text" value="YYYY"/>
Name (4th holder)	<input type="text"/>				
Signature	<input type="text" value="X"/>	Date	<input type="text" value="DD"/>	<input type="text" value="MM"/>	<input type="text" value="YYYY"/>
Name (5th holder)	<input type="text"/>				
Signature	<input type="text" value="X"/>	Date	<input type="text" value="DD"/>	<input type="text" value="MM"/>	<input type="text" value="YYYY"/>



This literature is printed on paper made from trees grown in sustainably managed forests.

**Alliance Trust Savings Limited** PO Box 164, 8 West Marketgait, Dundee DD1 9YP

Tel +44 (0)1382 321000 Fax +44 (0)1382 321183 Email [contact@alliancetrust.co.uk](mailto:contact@alliancetrust.co.uk) [www.alliancetrust.co.uk/alliancetrustsavings](http://www.alliancetrust.co.uk/alliancetrustsavings)